

**FIG. 1**

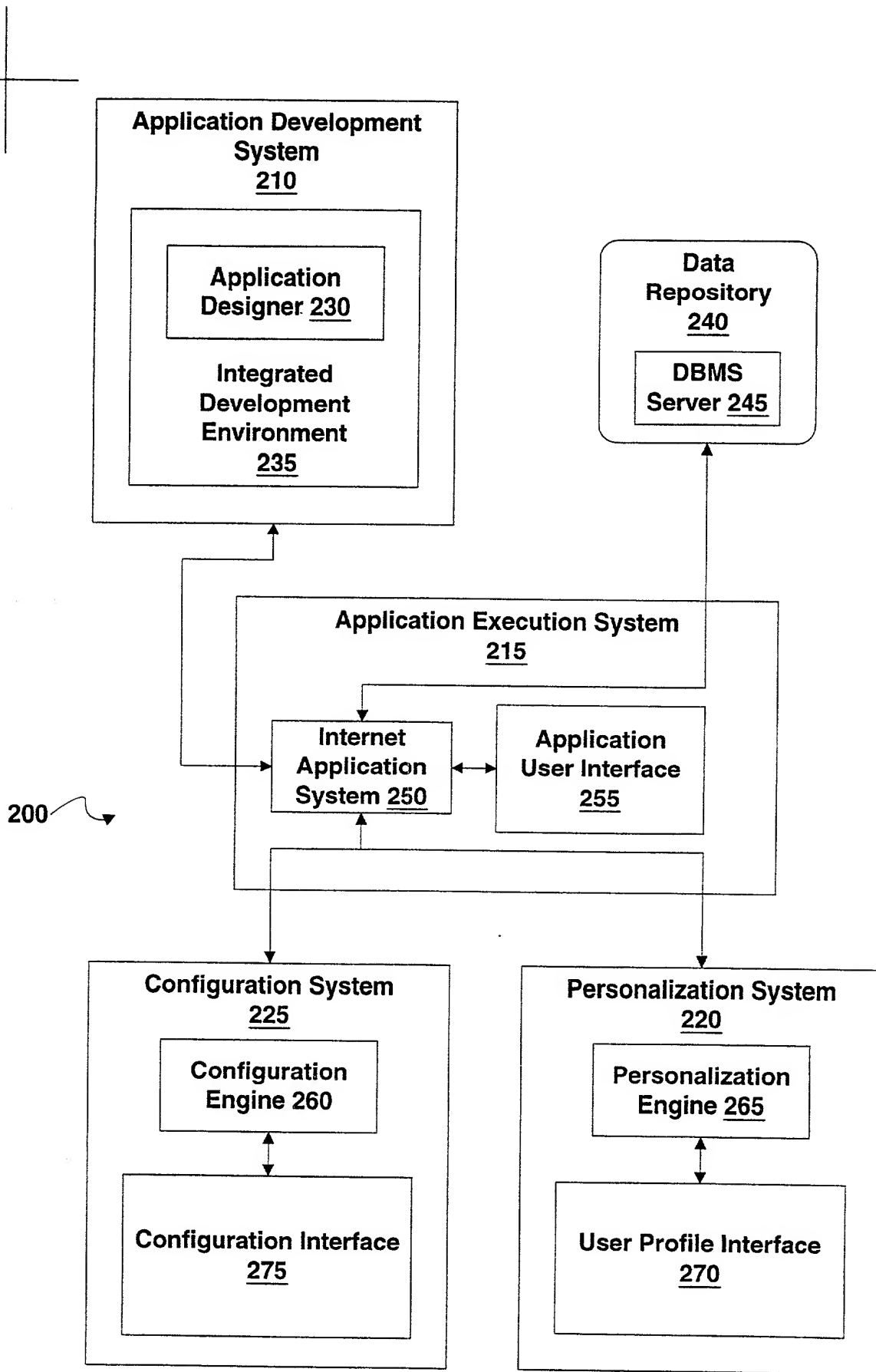
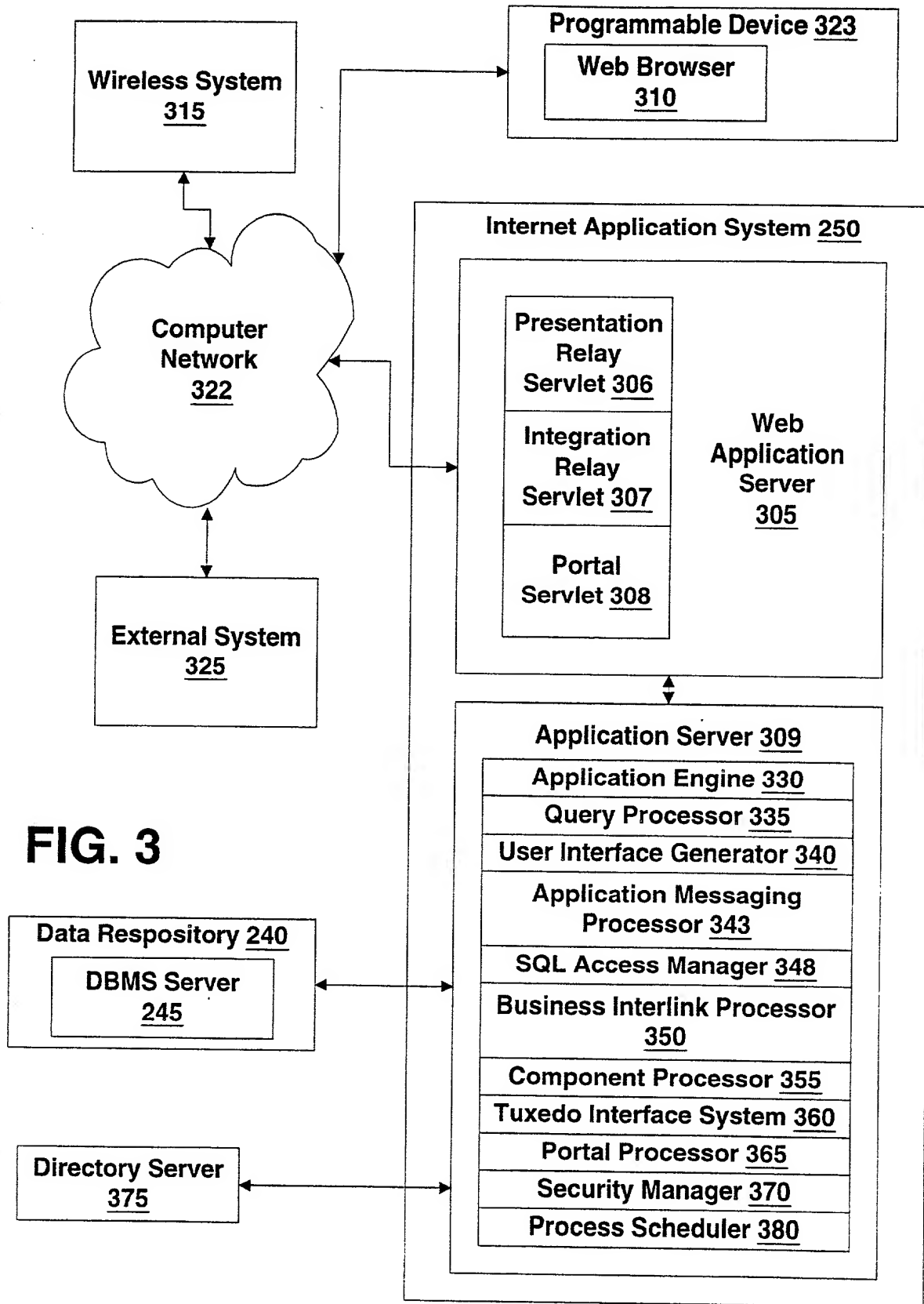
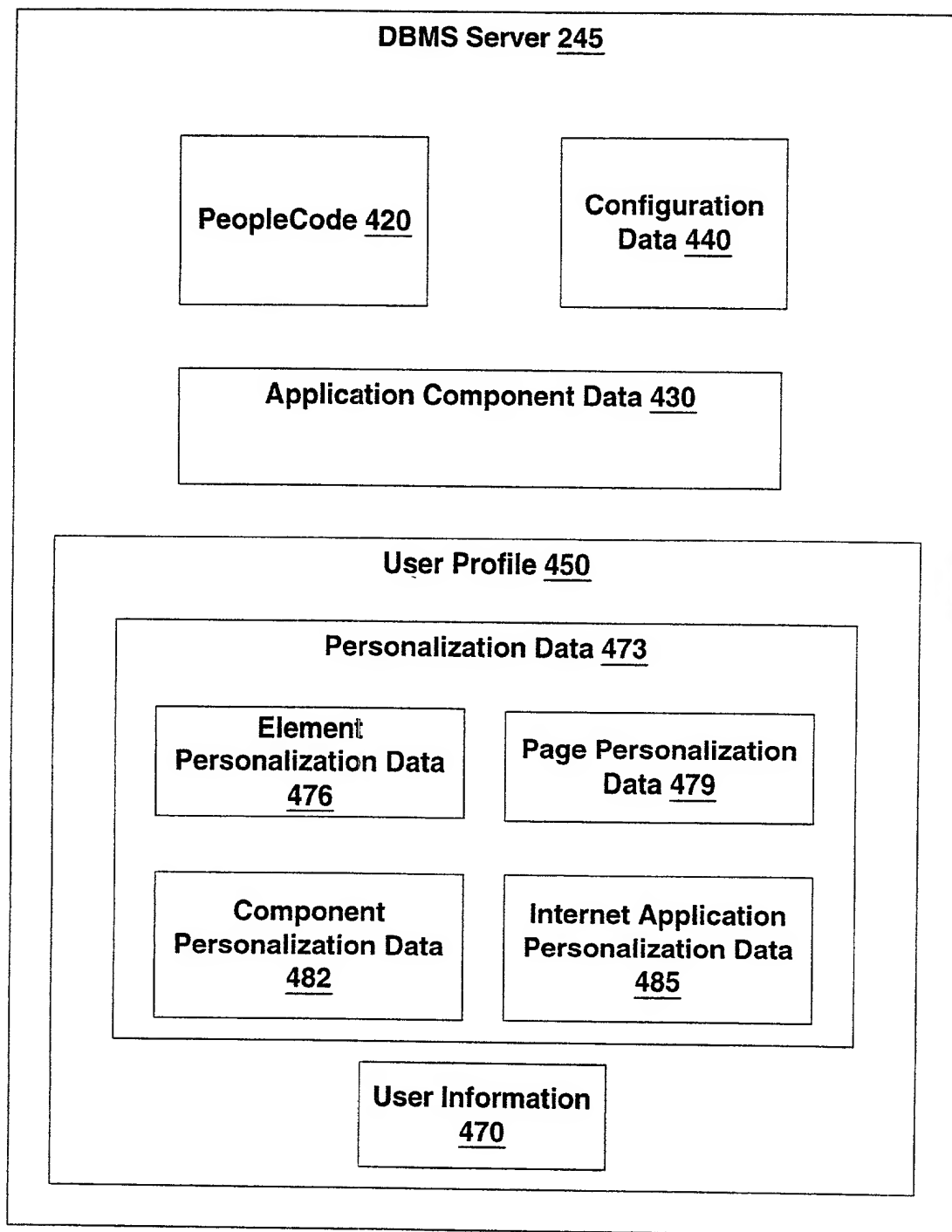


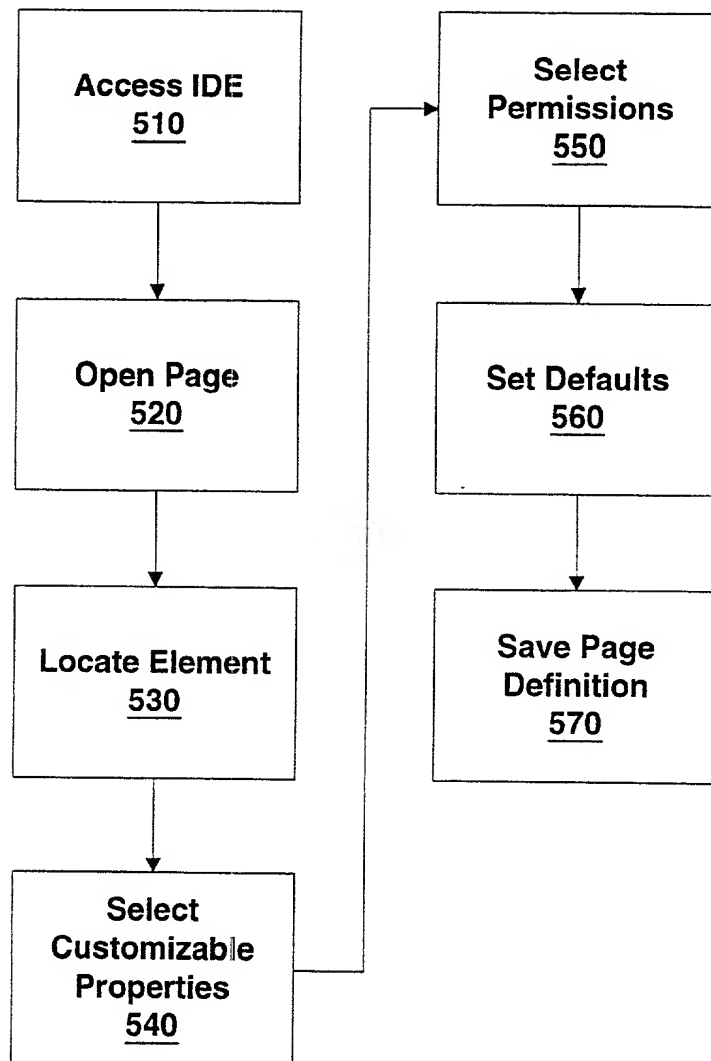
FIG. 2



**FIG. 3**

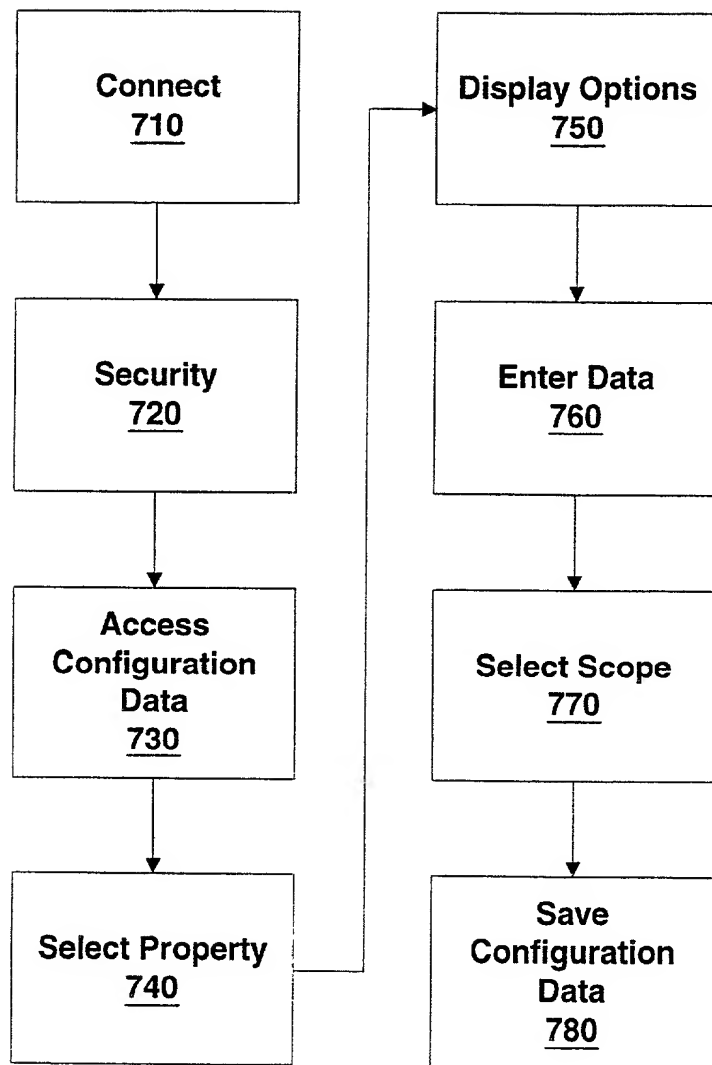


**FIG. 4**



**FIG. 5**

File 6



**FIG. 7**





Administrator Personalization Opt - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address http://localhost:2001/services/clientservlet/peoplestart?fund-start

Home New Window

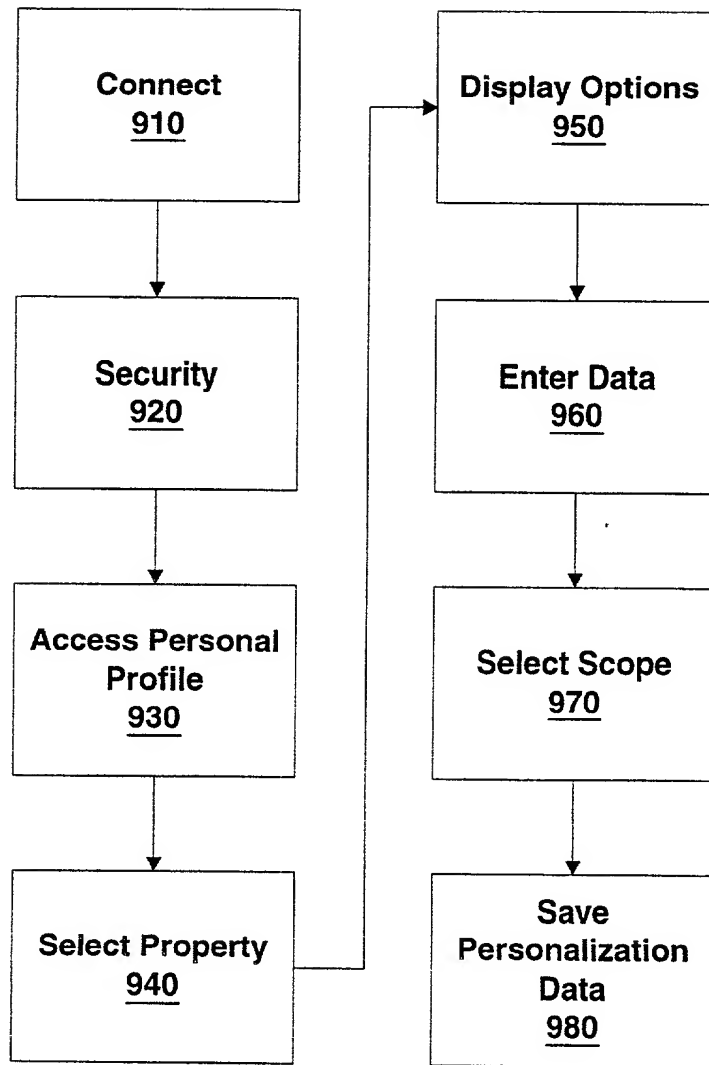
### Administrator Configuration Options

Option	Description	Image	Enable Option	Allow User Value	Default Value
<b>ACCESS Accessibility Features</b>					
ADBTN	Tab over Add/Del Buttons (+/-)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	N
ADDES	Afternoon designator (PM, pm)		<input type="checkbox"/>	<input type="checkbox"/>	PM
CALBTN	Tab over Calendar Button		<input type="checkbox"/>	<input type="checkbox"/>	S
CSYM	Currency Symbol		<input type="checkbox"/>	<input type="checkbox"/>	L
CSYMP	Currency Symbol Position		<input type="checkbox"/>	<input type="checkbox"/>	M
DCSP	Decimal Separator		<input type="checkbox"/>	<input type="checkbox"/>	N
DFRMT	Date Format		<input type="checkbox"/>	<input type="checkbox"/>	
EXPENT	Expert Entry		<input type="checkbox"/>	<input type="checkbox"/>	
<b>GROTAB Tab over Grid Tabs</b>					
HDRICN	Tab over Header Icons		<input type="checkbox"/>	<input type="checkbox"/>	
LKPBTN	Tab over Lookup Button		<input type="checkbox"/>	<input type="checkbox"/>	
LTZONE	Local Time Zone		<input type="checkbox"/>	<input type="checkbox"/>	PSI
MDES	Morning designator (AM, am)		<input type="checkbox"/>	<input type="checkbox"/>	AM

Done Local Internet

FIG. 8





**FIG. 9**

Self Service User Profile - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address http://localhost:7001/services/ckserver/ck/peopleedit/crm-startb

Home > PeopleTools > Maintain Security > Usage > My Profile

### General Profile Information

Opriid for CRMSKT, CRMOABAK

**Password**

Change Password

Change or set up forgotten password help

**Personalization**

Changes to Personalization settings require you to log off and log back on in order to take effect.

My preferred language for reports and email is: English

Currency Code: \$

Set Personalizations

**Email**

E-mail Address:

**Alternate User**

If you will be temporarily unavailable, you can select an alternate user to receive your readings

Alternate User ID: 1005

From Date: 1010 (example 1/2/2000)

To Date: 1020 (example 1/2/2000)

Miscellaneous User Links

Local Intranet

Fig. 10A

270

2270

Shell Service User Profile - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorites

Address <http://localhost:7001/services/clientService/peopleSoft8?cmd=start&>

Home > PeopleTools > Maintain Security > User > My Profile

### Personalization

Option	Default Value	Override Value
Accessibility Features	No	<input type="checkbox"/> Explain
Afternoon designator (PM, pm)	PM	<input type="checkbox"/> Explain
Currency Symbol	\$	<input type="checkbox"/> Explain
Currency Symbol Position	Leading	<input type="checkbox"/> Explain
Decimal Separator		<input type="checkbox"/> Explain
Date Format	MM/DD/YY	<input type="checkbox"/> Explain
Date Separator	/	<input type="checkbox"/> Explain
Local Time Zone	Pacific Time, Tijuana	<input type="checkbox"/> Explain
Morning designator (AM, am)	AM	<input type="checkbox"/> Explain
Multiple Row Insert	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> Explain
Save Confirmation	Yes	<input type="checkbox"/> Explain
Save Warning	Yes	<input type="checkbox"/> Explain
Time Format	h mm ss (8 05 AM)	<input type="checkbox"/> Explain
Time Separator		<input type="checkbox"/> Explain
Thousand Separator		<input type="checkbox"/> Explain
Use Local Timezone	Yes	<input type="checkbox"/> Explain

Use Default Value

Local Intranet

1030

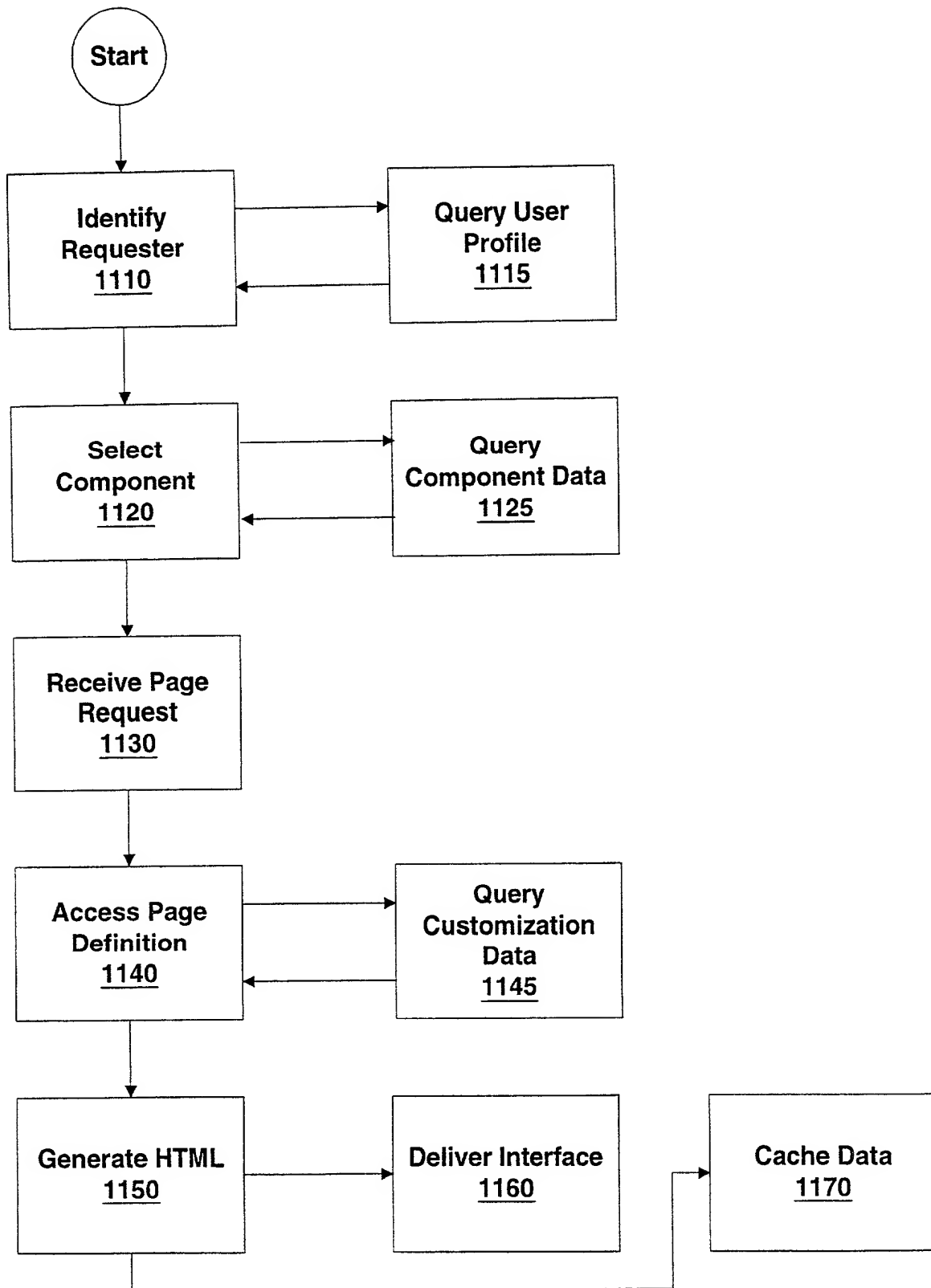
1040

1050

1060

830

FIG. 10B



**FIG. 11**



Person Component - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search History Favorites Home Links

Address http://localhost:7001/services/kenster/peoplesoft/end-staff

Home

Address Info

Address Seq: 1

Address Detail

Effective Date: 07/25/2001 ID: 1330

Address Type: Business Address ID: 1208

Description: 1320

Country: USA United States

Address 1: PeopleSoft Parkway

Address 2:

Address 3:

City: Pleasanton

County: CA California

State: CA 94505

Time Zone: PST Pacific Time, Tijuana

Last Modified: 07/25/2001 2:36PM PDT VP1

Submit

Phone Info

Phone Type Description Primary Prefix Int'l Telephone Extension

Business Desk P 001 975 894 9479

Done Local Intranet

FIG. 13A

PersonComponent - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search Favorites History

Address http://localhost:7001/services/clientServlet/peopleSoft?cmd=start&

Home

Address Info

Address Seq: 1

Address Detail

Effective Date: 07/25/2001 1330 Status: Active 1208

Address Type: Business Address ID: 1330

Description: 1340

Country: USA United States 1350

Address 1: PeopleSoft Parkway

Address 2:

Address 3:

City: Pleasanton

Country: CA California

State: 94505

Time Zone: PST Pacific Time, Tijuana

Last Modified: 07/25/2001 2:36PM PDT VP1

Submit

Phone Info

Phone Type Description Primary Prefix Telephone Int'l Telephone Extension

Business Desk 17 001 925 694 9479

Local intranet

Fig. 13B

Address Detail	
1310	*Effective Date: 07/25/2001 1360
255	*Address Type: Business 1320
	Description:
	Country: USA United States
1350	Address 1: PeopleSoft Parkway

Fig. 13C



Person Component - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address http://localhost:7001/services/clientservlet/peoplesoft/cnd-servlet

Address Info

Address Set: 1

Address Detail

Effective Date: 07/25/2001

Address Type: Business

Status: Active

Address ID: 1208

Description:

Country: USA United States

Address 1: PeopleSoft Parkway

Address 2:

Address 3:

City: Pleasanton

County:

State: CA California

Time Zone: PST Pacific Time, Tijuana

Last Modified: 07/25/2001 2:36PM PDT VP1

Post: 94505

Submit

Phone Info

Phone Type: Business

Description: Desk

Primary Prefix: 001

Telephone: 925 894 5479

Int'l Extension:

Phone: 1310 1340 1350 1330 1320 1335 255

Local intranet

Flu. 13D



Home > People > [Maintenance Utility] > My Profile

# Personalization

Option	Default Value	Override Value	
Accessibility Features	No		Explain
Tab over Add/Rel Buttons (+)	No		Explain
Afternoon designator (PM, pm)	PM		Explain
Tab over Calendar Button	No		Explain
Currency Symbol	\$		Explain
Currency Symbol Position	Leading		Explain
Decimal Separator			Explain
Date Format	MM/DD/YY		Explain
Date Separator			Explain
Local Time Zone	Pacific Time, Tijuana		Explain
Morning designator (AM, am)	AM		Explain
Multiple Row Insert	Yes		Explain
Save Confirmation	Yes		Explain
Save Warning	Yes		Explain
Time Format	h:mm:ss (8:05 AM)		Explain
Time Separator			Explain
Thousand Separator			Explain

FIG 13E

Microsoft Internet Explorer - Permission Lists

File Edit View Favorites Tools Help

Address http://localhost:7001/services/peopleedit/permissions

Home PeopleTools PeopleTools Process Sign on Times

Permission List ALL PANELS

Description All Panels

Menu Name	First	Next	Previous	Last
ADMINISTER_SECURITY	1495	1420A	1420B	1410
APPLICATION_ENGINE				
APPMONITOR				
CALLCENTER				
CIC_PAGELETS				
ENV_SCHEMA_MAP				
CRM_OPEN_WORKLIST				
CRM_PORTAL_COMPONENTS				
CRM_TRANSFORM_UTILITY				
CTL_CONFIGURATION				
CUBE_MANAGER				
EDL_MANAGER				
ESTABLISH_BUSINESS_UNITS				
MAINTAIN_PRODUCT_CONFIGURATOR				
MAINTAIN_SECURITY				
MAINTAIN_SOLUTION				

Local intranet

FIG. 14A

1470

Grid Properties

General | Columns | Label | Use

General Attributes

Main Record: PSACLMENU

Page Field Name: PSACLMENU

Occurs Level: 1

Occurs Count: 1

Unlimited Occurs Count (rows)

OK Cancel

1480

1490

270

FIG. 14B

Home > PeopleTools > Maintain Security > User > Permission Lists

General Pages EssbaseTools Process Sign-on Times ID

Permission List ALLPANELS

Description: All Panels

Panel Name	Edit Components		
ADMINISTER_SECURITY	Edit Components	+	-
APPLICATION_ENGINE	Edit Components	+	-
APPMONITOR	Edit Components	+	-
CALLCENTER	Edit Components	+	-
CIC_PAGELISTS	Edit Components	+	-
CMV_SCHEMA_MAP	Edit Components	+	-
CRM_OPEN_WORKLIST	Edit Components	+	-
CRM_PORTAL_COMPONENTS	Edit Components	+	-
CRM_TRANSFORM_UTILITY	Edit Components	+	-
CTI_CONFIGURATION	Edit Components	+	-
CUBE_MANAGER	Edit Components	+	-
EDI_MANAGER	Edit Components	+	-
ESTABLISH_BUSINESS_UNITS	Edit Components	+	-
MAINTAIN_PRODUCT_CONFIGURATOR	Edit Components	+	-
MAINTAIN_SECURITY	Edit Components	+	-
MAINTAIN_SOLUTION	Edit Components	+	-
MANAGE_INTEGRATION_RULES	Edit Components	+	-
MASS_CHANGE	Edit Components	+	-
NVISION	Edit Components	+	-
PORTAL_ADMIN	Edit Components	+	-
PORTAL_COMPONENTS	Edit Components	+	-
PORTAL_PERS_HOMEPAGE	Edit Components	+	-
PROCESSMONITOR	Edit Components	+	-
PROCESS_SCHEDULER	Edit Components	+	-
QUERY_MANAGER	Edit Components	+	-
RA_CAMPAGN_MANAGEMENT	Edit Components	+	-
RA_CM_STRUCTURE	Edit Components	+	-
RB_DEFINE_PRODUCTS	Edit Components	+	-
RB_GENERAL_OPTIONS	Edit Components	+	-
RB_INTEGRATION_OPTIONS	Edit Components	+	-
RB_MANAGE_COMPETENCIES	Edit Components	+	-
RB_MANAGE_CUSTOMER_INFORMATION	Edit Components	+	-
RB_MANAGE_WORKFORCE	Edit Components	+	-
RB_PROCESS_INBOUND_TRANS	Edit Components	+	-
RB_STRUCTURE_SEARCHING	Edit Components	+	-
RB_WORKER_CALENDAR	Edit Components	+	-
RC_SELF_SERVICE	Edit Components	+	-
RC_SOLN_MGMT	Edit Components	+	-
REPORT_BOOKS	Edit Components	+	-
REPORT_MANAGER	Edit Components	+	-
RF_AGREEMENTS	Edit Components	+	-
RF_DEFINE_ITEMS	Edit Components	+	-
RF_DEFINE_ITEM_CONTROLS	Edit Components	+	-
RF_MAINT_ENTITLEMENTS	Edit Components	+	-
RF_MANAGE_PMA	Edit Components	+	-
RF_SERVICE_ORDERP	Edit Components	+	-
RF_STRUCTURE	Edit Components	+	-
RI_CIC_HOME	Edit Components	+	-
RI_INTERACTION	Edit Components	+	-
RI_SETUP	Edit Components	+	-
RM_DELTA_UTILITY	Edit Components	+	-
RSP_FCRCAST	Edit Components	+	-
RSP_LEADS	Edit Components	+	-
RSP OPPORTUNITY	Edit Components	+	-
RSP_PRTL	Edit Components	+	-
REF_SETUP_TABLES	Edit Components	+	-
RSP_TERRITORY	Edit Components	+	-
STRUCTURE_PROCESS_AUTOMATION	Edit Components	+	-
STRUCTURE_RC	Edit Components	+	-
TRANSLATE	Edit Components	+	-
TREEMANAGER	Edit Components	+	-
TREE_MANAGER	Edit Components	+	-
UTILITIES	Edit Components	+	-
WORKFLOW_ADMINISTRATOR	Edit Components	+	-
WORKLIST	Edit Components	+	-

1410

1420A

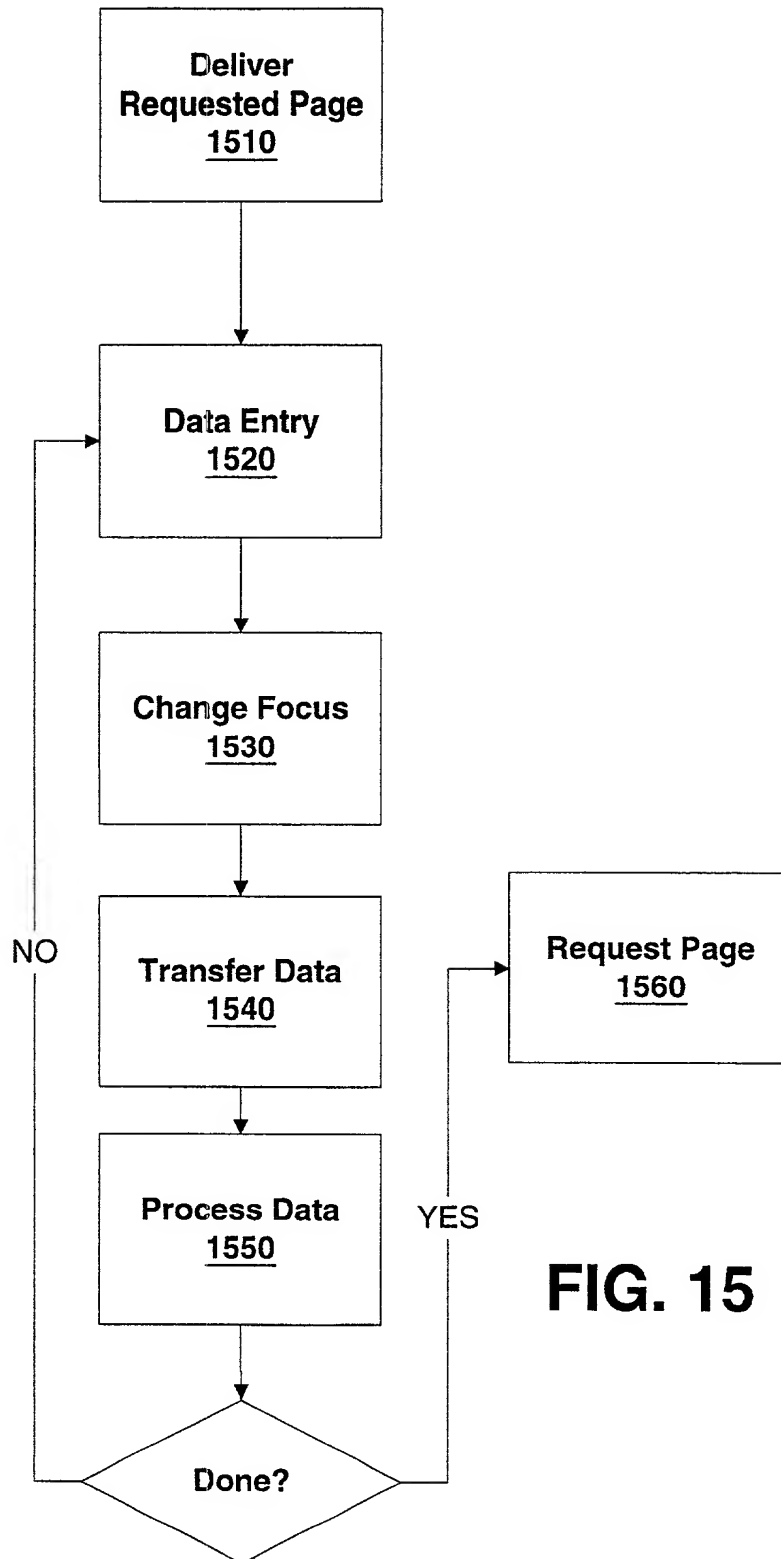
1420B

1420P

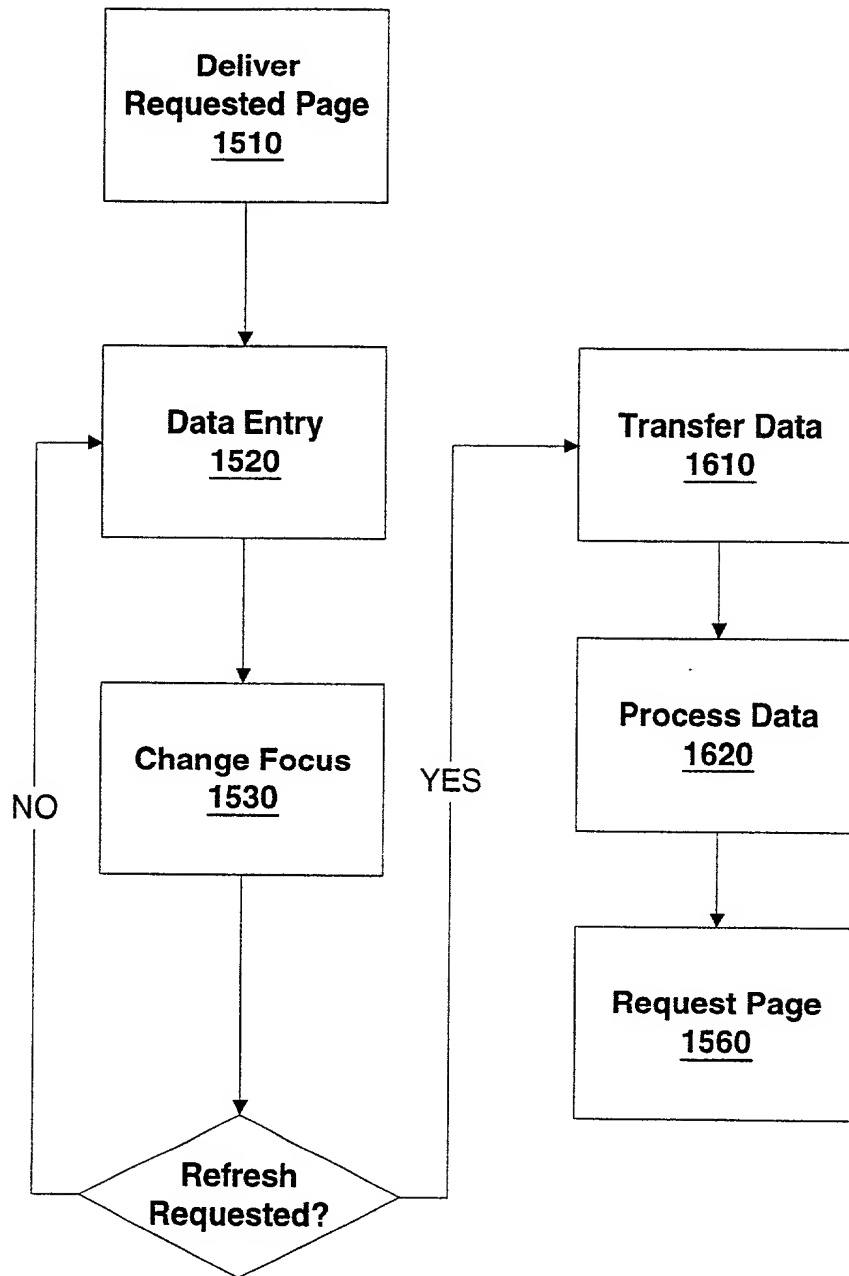
1420Q

225

FIG. 14C



**FIG. 15**



**FIG. 16**

**Component Properties**

General | Use | Internet

Search Page

Primary Action ☐ New ☒ Search

Default Search Action: Update/Display

Default Search/Lookup Type: ☒ Basic ☐ Advanced

☒ Allow Action Mode Selection

Link To Access Add Page -- Message Set/Nbr: 124 62

Link To Access Search Page -- Message Set/Nbr: 124 63

Instructional Text -- Message Set/Nbr: 124 50

Multi-Page Navigation

☒ Display Folder Tabs (top)

☒ Display Hyperlinks (bottom)

Processing Mode

☒ Interactive ☐ Deferred

☒ Allow Expert Entry

Toolbar

Selected Toolbar Actions:

<input checked="" type="checkbox"/> Save	<input type="checkbox"/> View WorkList
<input type="checkbox"/> Return to List	<input type="checkbox"/> Next in WorkList
<input type="checkbox"/> Next in List	<input type="checkbox"/> Previous in WorkList
<input type="checkbox"/> Previous in List	<input type="checkbox"/> Add
<input type="checkbox"/> Next Page in Component	<input type="checkbox"/> Update/Display
<input type="checkbox"/> Previous Page in Component	<input type="checkbox"/> Update/Display All
<input checked="" type="checkbox"/> Refresh	<input type="checkbox"/> Correction
<input checked="" type="checkbox"/> Disable Toolbar	

OK Cancel

~275

1710

1720

1730

1740

FIG. 17A



1770

Microsoft Internet Explorer

Address: http://localhost:7001/services/client/services/peoplesoft8/cmd=stat8

Address Detail

\*Address Set: 1

\*Effective Date: 07/25/2001

\*Address Type: Business

\*Status: Active

\*Address ID: 1708

Description:

Country: USA

Address 1: PeopleSoft Parkway

Address 2:

Address 3:

City: Pleasanton

County: CA

State: California

Time Zone: PST

Last Modified: 07/25/2001 2:36PM PDT

Post: 94505

Submit

Expert Entry 1760

Phone Info

Phone Type: Business

Description: Desk

Primary Prefix: 001

Telephone: 925 694 9479

Extension:

Done

Local intranet

Fig. 17B